

## CA-PMIM

Project Name: CROS Project

OCIO Project #: 0860-094

Department: BOE

Reporting Period: From: 9/1/16 To: 9/30/16

# Executive Project Status Report

Total Percent Complete:	54.00%
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### Current Status and Accomplishments:

*Describe deliverables completed and milestones met during **this reporting period**.*

- Program Functional area's business rules are being reviewed by OCM liaisons for feedback and updates. The team is preparing training for the Subject Matter Experts who will be participating in project activities.
- The IntegrationTeam developed 4 interface (as-is) process flows; contracts are in development for the Avaya and ISO consultants who will participate and advise on integration of the GenTax solutions with the Call Center's Avaya software and on security issues.
- Data quality rules continue to be applied to legacy data and data cleansing activities continue.
- A temporary environment has been set up to host the GenTax solution while the BOE is working with OTech to establish the Tenant Managed Service environment where the development, test, training and production environments will reside.
- BCP and SPR #4 preparation in progress. Team is accomodating the first wave of FAST arrivals. Two change control items were processed this month: change to the OTech hosting environment; modifications to the code that generates the Revenue Stream Reports. The scheduler is developing the (state) implementation schedule.
- The OCM team established a communications resource library.



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### Current Status Report

Questions	Yes/No	Cause	Impact
1. Were recent milestones completed on schedule?	Yes		
2. Were any key milestones or deliverables rescheduled?	No		
3. Was work done that was not planned?	No		
4. Were there any changes to scope?	No		

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5. Were tasks added that were not originally estimated?	No		
6. Were any tasks or milestones removed?	No		
7. Were any scheduled tasks not started?	No		
8. Are there any new major issues?	No		

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9. Are there any staffing problems?	Yes	Changes in hiring process still impact the time it takes the project to hire new resources.	Quality
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### Variances

Insert the variance value into the appropriate column for each project element listed below. Please describe the actions you plan to take for those items marked "Caution" or "Significant Variance". **The variance must be a numeric value only.**

	On Plan <5%	Caution 5-10%	Significant Variance >10%	Action Required
Schedule	0.00%			
Milestones	0.00%			
Deliverables	0.00%			
Resources			16.00%	CROS is hiring according to resource
OneTime Cost	0.00%			
Continuing Cost	0.00%			

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## Monitoring Vital Signs Scorecard

Vital Sign	Variance	Value	Your Score
1. Customer Buy-In	High Degree of Buy-In	0	0
	Medium Degree of Buy-In	1	
	Low Degree of Buy-In	2	
2. Technology Viability	Strong Viability	0	0
	Medium Viability	1	
	Weak Viability	2	
3. Status of the Critical Path (delay)	<5%	0	0
	5% to 10%	2	
	>10%	4	
4. Cost-to-Date vs. Estimated Cost-to-Date (higher)	<5%	0	0
	5% to 10%	2	
	>10%	4	
5. High-Probability, High-Impact Risks	0 to 3	0	0
	4 to 6	1	
	>6	2	
6. Unresolved Issues (on time resolution)	On time	0	0
	Late with no impact	2	

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	Late impacting the critical path	3	
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7. Sponsorship Commitment	Fully engaged	0	0
	Partially engaged	2	
	Inadequate engagement	4	
8. Strategy Alignment	Strong alignment	0	0
	Partial alignment	1	
	Weak or no alignment	2	
9. Value-to-Business	Strong	0	0
	Medium	1	
	Weak	2	
10. Vendor Viability (provide rationale for the rating in the field following the scorecard) * If this is not applicable to your project, please select a score of "0".	Strong	0	0
	Medium	1	
	Weak	2	
11. Milestone Hit Rate (rate of achievement as planned)	>90% on time	0	0
	80-90% on time	1	
	<80% on time	2	
	>90% on time	0	



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12. Deliverable Hit Rate (rate of production as planned)	80-90% on time	1	0
	<80% on time	2	

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13. Actual vs. Planned Resources	>90% assigned and available	0	2
	80-90% assigned and available	2	
	<80% assigned and available	4	
14. Overtime Utilization (% of effort that is overtime)	<15%	0	0
	15-25%	1	
	>25%	2	
15. Team Effectiveness	Highly Effective	0	0
	Moderately Effective	1	
	Ineffective	2	
<b>Total</b>			<b>2</b>

Green = 0 -  
Yellow = 9  
Red = 20+

**Vendor Viability Rating Rationale**

#NAME?



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### Look Ahead View

Questions	Yes/No	Impact
1. Will upcoming critical path milestones or deliverables be delayed?	No	
2. Do any key milestones or deliverables need to be rescheduled?	No	
3. Is there any unplanned work that needs to be done?	No	
4. Are there any expected or recommended changes to scope?	No	

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5. Are there any tasks not originally estimated that will need to be added?

No

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6. Are there any tasks or milestones that should be removed from the plan?	No	
7. Are there any scheduled tasks whose start will likely be delayed?	No	
8. Are any major new issues foreseeable?	No	
9. Are any staffing problems anticipated?	No	